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Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, NW Washington, DC 20423-0001

January 18, 2006

ENTERED Office of Proceedings

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Re:

Docket No: AB 865-0-X, Honey Creek Railroad, Inc. - Abandonment

Exemption - Henry County, Indiana

Dear Mr. Williams:

Enclosed for filing on behalf of Honey Creek Railroad, Inc. ("HCR") in the above captioned proceeding, please find the original and ten copies of a Supplemental Petition to Further Extend Abandonment Consummation Date Pendente Lite. Expedited consideration of this Petition is requested in order to preserve the status quo pendente lite with respect to the HCR line in view of the current filing date for a Notice of Consummation on February 16, 2006. As set forth more fully in HCR's supplemental petition, a notice for hearing on a petition for order of referral to the Surface Transportation Board has been scheduled for February 8, 2006 in the Circuit Court of Henry County, Indiana. Not withstanding the ultimate referral decision by the Court, litigation described in HCR's Emergency Petition for Extension of Consummation Date Pendente Lite filed July 5, 2005 appears likely to continue for an undetermined period of time.

Copies of this petition have been served on all parties of record.

Very truly yours,

RICHARD R.W ILSON, P.C.

Richard R. Wilson, Esq.

Attorney for Honey Creek Railroad Company

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Honey Creek Railroad, Inc. xc:

William B. Keaton, Esq.

John H. Brooke, Esq.